Join GW Benefits, Fidelity, TIAA, Via Benefits and Legal Resources for an exciting lineup of workshops tailored to getting your financial plan started, checking in on your savings goals throughout your career and transitioning to retirement. Vendors will be on-site throughout the day to provide individual support. Friends and family are welcome.

Workshops (Enterprise Hall, Room 176)

10 a.m. - Get Started and Save for Your Future (Fidelity)
- Understand the benefits of enrolling in a retirement savings plan, and learn the steps needed to enroll
- Estimate if you are saving enough, and explore ways to increase the amount you are saving

10 a.m. - Wills and Estate Planning (Legal Resources)
Registration required: https://legalresources.wufoo.com/forms/qsekemd1l0tt4e/
- Learn what type of will is best for you and your family, and understand what happens if you do not have a will
- Learn how different state laws impact the distribution of your estate

11 a.m. - Halfway There: A Retirement Checkup (TIAA)
Registration required: http://www.cvent.com/d/xgqs87/4W
- Evaluate your current savings with a mid-career financial checkup
- Formulate a plan to reach your savings goals
- Learn how to manage what is competing with retirement savings - college savings, short-term savings, etc.

12 p.m. - Retiring from GW (GW Benefits)
- Understand who is eligible to retire from GW, and what happens to your benefits when you retire
- Learn the steps you must take, and when, to officially retire from the university

1 p.m. - Q&A Session for Staff (Via Benefits)
- Learn how to enroll in Medicare with Via Benefits
- Ask questions about Medicare and the GW retiree exchange

2 p.m. - Learn the Basics of When and How to Claim Social Security (Fidelity)
- Understand how Social Security works
- Know considerations for how to claim the Social Security benefit
- Decide when to take the Social Security benefit

Individual Support (Enterprise Hall, Room 175)
Representatives from GW Benefits, Fidelity, TIAA, Via Benefits and Legal Resources will be available throughout the day to answer your questions.